

Group Insurance Enrolment Form



FOR BF&M OFFICIAL USE	
CERT No. _____	ENTRY No. _____
CLASS/CATEGORY _____	PROCESS DATE _____
COMMENCEMENT DATE _____	HEALTH STATEMENT () DENTAL STATEMENT () _____

COMPLETE FOR EMPLOYEE HEALTH COVERAGE (PLEASE PRINT)

GROUP POLICY NAME				GROUP POLICY NUMBER					
EMPLOYEE NAME						DATE OF BIRTH			
LAST		FIRST		MIDDLE		DAY	MONTH	YEAR	
GENDER		OCCUPATION		ADDRESS					
MALE () FEMALE ()									
TELEPHONE NUMBER				EMAIL ADDRESS					
HOURS WORKING PER MONTH (MUST WORK A MIN. OF 45HRS/MONTH)				EFFECTIVE DATE OF EMPLOYMENT					
PLEASE TICK ONE OF THE FOLLOWING, IF APPLICABLE				CURRENTLY INSURED					
DIRECTOR () OWNER () PARTIAL OWNER () N/A ()				YES () NO ()					
SUPPLEMENTAL INSURANCE CARRIER				EFFECTIVE DATE		TERMINATION DATE			
PREVIOUS INSURANCE CARRIER				EFFECTIVE DATE		TERMINATION DATE			
COUNTRY OF CITIZENSHIP				EMPLOYEE AND DEPENDENTS ARE RESIDENT IN BERMUDA FOR AT LEAST 6 MONTHS/YEAR					
BERMUDA () OTHER () STATE				YES () NO ()					
List below information of Dependents to be covered (Spouse, Domestic Partner and Children)									
NAME			RELATIONSHIP			DATE OF BIRTH			
LAST		FIRST	MIDDLE			DAY	MONTH	YEAR	
LAST		FIRST	MIDDLE			DAY	MONTH	YEAR	
LAST		FIRST	MIDDLE			DAY	MONTH	YEAR	
LAST		FIRST	MIDDLE			DAY	MONTH	YEAR	
DOES YOUR DEPENDENT(S) HAVE A CURRENT INSURANCE CARRIER				IF YES, PLEASE STATE INSURANCE CARRIER					
YES () NO ()									
EFFECTIVE DATE		TERMINATION DATE, (IF APPLICABLE)		DOES YOUR SPOUSE/DOMESTIC PARTNER MEET ELIGIBILITY CRITERIA					
				YES () NO ()					
IF SPOUSE/DOMESTIC PARTNER IS TO BE ENROLLED PLEASE TICK EMPLOYMENT STATUS:				PLEASE SELECT LEVEL OF COVERAGE FOR YOUR SPOUSE/DOMESTIC PARTNER					
UNEMPLOYED () *EMPLOYED () SELF-EMPLOYED ()				FULL COVERAGE () SUPPLEMENTAL COVERAGE ()					
*Employed Spouse/Domestic Partner must have the Basic Benefit (Standard Hospital Benefit) with his/her employer. Spouse must not be legally divorced, must live in the same household, and must not be eligible for coverage as an insured. Domestic Partner must be living with employee on a continuous basis in a conjugal relationship, if not legally married for 12 months prior to application for coverage and must be publically represented as employee's partner.									
DOES YOUR DEPENDENT CHILD(REN) MEET ELIGIBILITY CRITERIA?									
YES () NO ()									
Dependents eligible are Children, Stepchildren and Legally Adopted Children. Children must be unmarried and rely on primary insured for principle support and maintenance. Documentation submitted for Handicapped Children, which substantiates uninterrupted continuance of incapacity and that child is dependent on Insured for more than 50% of support and maintenance. Proof of full time enrolment in school if over Bermuda School leaving age submitted in the form of a receipt.									
School Information									
NAME OF CHILD			NAME OF SCHOOL, COLLEGE OR UNIVERSITY			LOCATION			
IS SCHOOL RECEIPT SUBMITTED?									
YES () NO () N/A ()									
INSURANCE PLANS - PLEASE TICK THE APPROPRIATE INSURANCE PLAN(S)									
STANDARD HOSPITAL BENEFIT (SHB) () GLOBAL HEALTH () GLOBAL PLUS () GLOBAL ELITE () BASIC DENTAL () COMPREHENSIVE DENTAL () ORTHODONTIC () SELECT HEALTH () PRIVATE WARD () SEMI PRIVATE WARD () LIFE () AD&D () LTD () WI ()									
PLEASE NOTE THE FOLLOWING RESTRICTIONS ON ALL HEALTH PLANS: • You must remain in the chosen plan for a minimum of two years. • You may switch up or down one level only without medical underwriting on the policy anniversary date following the completion of the two year period. • You will have 31 days prior to your policy anniversary date to notify BF&M that you would like to switch to another level.									
EMPLOYER'S SIGNATURE				EMPLOYEE'S SIGNATURE					
PRINT NAME			DATE			PRINT NAME		DATE	
			DAY MONTH YEAR					DAY MONTH YEAR	

BF&M LIFE INSURANCE COMPANY LIMITED