BF&M Life Insurance Company Limited

PENSION CHANGE REQUEST
INTERFUND TRANSFER/INVESTMENT OPTION
FOR SEG PLANS

Pension0005 Version 1.4 15March05

SECTION A - TO BE COMPLETED BY THE **MEMBER** (PLEASE PRINT)

MEMBER NAME _____ MEMBER NO. _____
LAST FIRST MIDDLE

NAME OF EMPLOYER_____ POLICY NO._____

INVESTMENT CHANGE: When changes are made all investments held will be transferred to the new profile.

Please change my investment risk profile to invest all deposits as follows:

Preferred Profile:

- ❑ Guaranteed Return Profile
- ❑ Conservative Profile
- ❑ Moderate Profile
- ❑ Accumulator Profile
- ❑ Stable Growth Profile
- ❑ Growth Profile
- ❑ Aggressive Profile

I understand that the value of investments in mutual funds will fluctuate as the market value of the units held in the fund change. I further understand that neither my contribution nor the rate of return are guaranteed by any of the mutual funds.

MEMBER'S SIGNATURE:_____ DATE _____
DAY / MONTH / YEAR

SECTION B - THIS SECTION IS TO BE COMPLETED BY THE **INSURANCE COMPANY**

PROCESSED BY: _____ DATE: _____ VERIFIED BY: _____ DATE: _____