



BF&M Life Insurance Company Limited

**PENSION CHANGE REQUEST - INTERFUND TRANSFER/INVESTMENT OPTION
FOR GART PLANS**

Pension0006 Version 1.3 21Apr2004

SECTION A - TO BE COMPLETED BY THE MEMBER (PLEASE PRINT)

MEMBER NAME _____ MEMBER NO. _____
LAST FIRST MIDDLE

NAME OF EMPLOYER _____ POLICY NO. _____

INVESTMENT CHANGE: When changes are made all investments held will be transferred to the new profile.

Please change my investment risk profile to invest all deposits as follows:

Preferred Profile:

Preferred Age Group Within Profile:

- Guaranteed Return Profile
- Conservative Profile
- Moderate Profile
- Aggressive Profile

- 18-34
- 35-44
- 45+

I understand that the value of investments in mutual funds will fluctuate as the market value of the units held in the fund change. I further understand that neither my contribution nor the rate of return are guaranteed by any of the mutual funds.

MEMBER'S SIGNATURE: _____ DATE _____
DAY / MONTH / YEAR

SECTION B - THIS SECTION IS TO BE COMPLETED BY THE INSURANCE COMPANY

PROCESSED BY: _____ DATE: _____ VERIFIED BY: _____ DATE: _____